Last Updated: 14 January 2025

ast Updated: 14 January 202.	APIR										COLONIAL		MASON						MACQUARIE	NAB		NETWEALTH	DASH	PLATFORM PLUS	PRAEMIUM
FUND ¹	CODE	RESEARCH HOUSE RATINGS			AMP	ANZ		ASGARD		ВТ	COLONIAL FIRST STATE		STEVENS		HUB24		IOOF								
		LONSEC ²	ZENITH ³	Morningstar4	MYNORTH	GROWWRAP	OASIS	E-WRAP/INFINITY	ELEMENTS	PANORAMA	FIRSTCHOICE	FIRSTWRAP	SUPER/PENSION WRAP	INVESTMENT WRAP	INVESTMENTS	SUPER	PORTFOLIO SERVICE	PURSUIT SELECT	MACQUARIE WRAP	MLC NAVIGATOR MLC WRAP	PREMIUM CHOICE RETIREMENT SERIVE	INVESTMENT/SUPER	UXCHANGE/WEALTHO2	WRAP	SUPER SMA
Acadian Defensive Income - Class A	FSF0973AU	Recommended	Recommended					√		\checkmark	V	✓			v	✓						√	\checkmark		
Acadian Australian Equity Long Short Fund*	FSF3982AU (Class A) FSF0789AU (Wholesale)	Recommended			✓	v	v	✓		\checkmark	✓	✓			✓	 			V				\checkmark	V	
Acadian Wholesale Core Australian Equity*	FSF0787AU	Recommended								V	V				V	✓									
Acadian Wholesale Geared Core Australian Equity	FSF0453AU	Recommended									V	V													
Acadian Global Managed Volatility Equity Fund - Class A	FSF1240AU	Recommended	Recommended	Bronze	✓	V	V			V	V	√			√	✓	✓	✓	V	√ √	′ ✓	V			
Acadian Wholesale Global Equity	FSF0710AU	Recommended		ESG Commitment Level- Basic		v	V	V	✓	V	V	✓			V							V			
Acadian Wholesale Global Equity Long Short	FSF1978AU (Class A) FSF0788AU (Wholesale)	Recommended	Recommended		✓					V	✓	v			✓	v	v	v	V			V			✓
Acadian Wholesale Geared Global Equity	FSF0891AU	Recommended			✓					V	V	✓	✓	✓	V	✓	✓	✓				V			√

¹ Colonial First State Investments Limited ("CFS") is the responsible entity for fund. ABN 98 002 348 352. AFS Licence 232468. You can find the target market determinations (TMD) for this fund at www.cfs.com.au/tmd, which include a description of who a financial product might suit. You should also read the relevant Product Disclosure Statement (PDS) and Financial Services Guide (FSG) carefully, assess whether the information is appropriate for you, and consider talking to a financial adviser before making an investment decision. You can get the PDS and FSG at www.cfs.com.au or by calling CFS on 13 13 36.

² The rating is published by Lonsec Research Pty Ltd ABN 11 151 658 561 AFSL 421 445 (Lonsec). Ratings are general advice only, and have been prepared without taking account of your objectives, financial situation or needs. Consider your personal circumstances, read the product disclosure statement and seek independent financial advice before investing. The rating is not a recommendation to purchase, sell or hold any product. Past performance information is not indicative of future performance. Ratings are subject to change without notice and Lonsec assumes no obligation to update. Lonsec uses objective criteria and receives a fee from the Fund Manager. Visit lonsec com au for ratings information and to access the full report. © 2023 Lonsec. All rights reserved.

³ The Zenith Investment Partners (ABN 27 103 132 672, AFS Licence 226872) ("Zenith") rating referred to in this piece is limited to "General Advice" (s766B Corporations Act 2001) for Wholesale clients only. This advice has been prepared without taking into account the objectives, financial situation or needs of any individual, including target markets of financial products, where applicable, and is subject to change at any time without prior notice. It is not a specific recommendation to purchase, sell or hold the relevant product(s). Investors should seek independent financial advice before making an investment decision and should consider the appropriateness of this advice in light of their own objectives, financial situation and needs. Investors should obtain a copy of, and consider the PDS or offer document before making any decision and refer to the full Zenith Product Assessment available on the Zenith website. Past performance is not an indication of future performance. Zenith usually charges the product Assessments. Full details regarding Zenith's methodology, ratings definitions and regulatory compliance are available on our Product Assessments and at Fund Research Regulatory Guidelines.

⁴ The rating shown is from a report published by Morningstar ©2023 Morningstar. All Rights Reserved. The information, data, analyses and opinions presented herein do not constitute investment advice; are provided solely for informational purposes and therefore are not an offer to buy or sell a security; and are not warranted to be correct, complete or accurate. The opinions expressed are as of the date written and are subject to change without notice. Except as otherwise required by law, Morningstar shall not be responsible for any trading decisions, damages or other losses resulting from, or related to, the information, data, analyses or opinions or their use. The information contained herein is the proprietary property of Morningstar and may not be reproduced, in whole or in part, or used in any manner, without the prior written consent of Morningstar. Investment research is produced and issued by subsidiaries of Morningstar, Inc. including, but not limited to, Morningstar Research Services LLC, registered with and governed by the U.S. Securities and Exchange Commission. To order reprints, call +1 312-696-6100. To license the research, call +1 312-696-6869. Please see important disclosures at the end of this report.